Form **990-EZ**

Department of the Treasury
Internal Revenue Service

Short Form
Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

▶ Sponsoring organizations, and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than $100,000 and total assets less than $250,000 at the end of the year may use this form.

▶ *The organization may have to use a copy of this return to satisfy state reporting requirements.*

OMB No. 1545-1150

2006

Open to Public Inspection

A For the 2006 calendar year, or tax year beginning March 1 **, 2006, and ending** December 31 **, 2006**

B Check if applicable:
- ☐ Address change
- ☐ Name change
- ☑ Initial return
- ☐ Final return
- ☐ Amended return
- ☑ Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: Open Source Matters, Inc

Number and street (or P.O. box, if not delivered to street address) / Room/suite: 1995 Broadway, Fl 17/CA James Vasile

City or town, state or country, and ZIP + 4: New York, NY 10023-5882

D Employer identification number 76 0803008

E Telephone number (212) 580-0800

F Group Exemption Number . . ▶

● ***Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).***

G Accounting method: ☐ Cash ☑ Accrual
Other (specify) ▶

H Check ▶ ☑ if the organization is **not** required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I Website: ▶ www.opensourcematters.com

J Organization type (check only one)— ☑ 501(c) (3) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

K Check ▶ ☐ if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than $25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if $100,000 or more, file Form 990 instead of Form 990-EZ . ▶ $

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See page 47 of the instructions.)

Revenue	1	Contributions, gifts, grants, and similar amounts received		1	19,038
	2	Program service revenue including government fees and contracts		2	66,334
	3	Membership dues and assessments		3	0
	4	Investment income		4	0
	5a	Gross amount from sale of assets other than inventory	5a 0		
	b	Less: cost or other basis and sales expenses	5b 0		
	c	Gain or (loss) from sale of assets other than inventory (line 5a less line 5b) (attach schedule)		5c	0
	6	Special events and activities (attach schedule). If any amount is from **gaming,** check here ▶ ☐			
	a	Gross revenue (not including $ 0 of contributions reported on line 1)	6a 0		
	b	Less: direct expenses other than fundraising expenses	6b 0		
	c	Net income or (loss) from special events and activities (line 6a less line 6b)		6c	0
	7a	Gross sales of inventory, less returns and allowances	7a 0		
	b	Less: cost of goods sold	7b 0		
	c	Gross profit or (loss) from sales of inventory (line 7a less line 7b)		7c	0
	8	Other revenue (describe ▶ N/A)		8	0
	9	**Total revenue** (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8) ▶		9	85,372
Expenses	10	Grants and similar amounts paid (attach schedule)		10	0
	11	Benefits paid to or for members		11	0
	12	Salaries, other compensation, and employee benefits		12	0
	13	Professional fees and other payments to independent contractors		13	549
	14	Occupancy, rent, utilities, and maintenance		14	0
	15	Printing, publications, postage, and shipping		15	0
	16	Other expenses (describe ▶ Travel & Conference 25,632; UBIT 11,826; Other 813)		16	38,271
	17	**Total expenses** (add lines 10 through 16) ▶		17	38,271
Net Assets	18	Excess or (deficit) for the year (line 9 less line 17)		18	46,552
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)		19	0
	20	Other changes in net assets or fund balances (attach explanation)		20	0
	21	Net assets or fund balances at end of year (combine lines 18 through 20) ▶		21	46,552

Part II Balance Sheets—If Total assets on line 25, column (B) are $250,000 or more, file Form 990 instead of Form 990-EZ.

(See page 51 of the instructions.)

		(A) Beginning of year		(B) End of year
22	Cash, savings, and investments	0	22	31,181
23	Land and buildings	0	23	0
24	Other assets (describe ▶ Accounts Recievable 26,319; Inventory 878)	0	24	27,197
25	**Total assets**	0	25	58,378
26	**Total liabilities** (describe ▶ Accounts Payable 11,826)	0	26	11,826
27	**Net assets or fund balances** (line 27 of column (B) **must** agree with line 21)	0	27	46,552

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

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Part III **Statement of Program Service Accomplishments** (See page 51 of the instructions.)

What is the organization's primary exempt purpose? Support Joomla! Open source content management system

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.

Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others.)

28 Joomla! is an opensource web based content management system which is free and available to anyone. The core team of Joomla! is comprised of volunteers who help in determining the direction of the project. Open Source Matters, Inc. provides resources for travel, conferences, legal and professional support. (Grants $) If this amount includes foreign grants, check here ▶ ☐	28a	38,271
29 (Grants $) If this amount includes foreign grants, check here ▶ ☐	29a	
30 (Grants $) If this amount includes foreign grants, check here ▶ ☐	30a	
31 Other program services (attach schedule) (Grants $) If this amount includes foreign grants, check here ▶ ☐	31a	
32 Total program service expenses (add lines 28a through 31a) ▶	32	38,271

Part IV **List of Officers, Directors, Trustees, and Key Employees** (List each one even if not compensated. See page 52 of the instructions.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Johan Janssens 1995 Broadway, Fl 17, New York NY 10023-5882	President - 5hrs	0	0	0
Shayne Bartlett 1995 Broadway, Fl 17, New York NY 10023-5882	Treasurer - 10hrs	0	0	0
David Gale 1995 Broadway, Fl 17, New York NY 10023-5882	Secretary - 5hrs	0	0	0
Mitch Purtle 1995 Broadway, Fl 17, New York NY 10023-5882	Board Member - 5hrs	0	0	0

Part V **Other Information** (Note the statement requirement in General Instruction V.)

		Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		✓
34 Were any changes made to the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	34		✓
35 *If the organization had income from business activities, such as those reported on lines 2, 6, and 7 (among others), but* ***not*** *reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.*			
a Did the organization have unrelated business gross income of $1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?	35a	✓	
b If "Yes," has it filed a tax return on **Form 990-T** for this year?	35b	✓	
36 Was there a liquidation, dissolution, termination, or substantial contraction during the year? (If "Yes," attach a statement.)	36		✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a 0			
b Did the organization file **Form 1120-POL** for this year?	37b		✓
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee **or** were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a		✓
b If "Yes," attach the schedule specified in the line 38 instructions and enter the amount involved 38b			
39 *501(c)(7) organizations.* Enter:			
a Initiation fees and capital contributions included on line 9 39a			
b Gross receipts, included on line 9, for public use of club facilities 39b			

Part V **Other Information** (Note the statement requirement in General Instruction V.) *(Continued)*

40a *501(c)(3) organizations.* Enter amount of tax imposed on the organization during the year under: section 4911 ▶ 0 ; section 4912 ▶ 0 ; section 4955 ▶ 0

	Yes	No
40b		✓
40e		✓

b *501(c)(3) and (4) organizations.* Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach an explanation . .

c Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . . . ▶ 0

d Enter amount of tax on line 40c reimbursed by the organization . . . . . ▶ 0

e *All organizations.* At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? . . . . . .

41 List the states with which a copy of this return is filed. ▶ New York State

42a The books are in care of ▶ Ryan Ozimek, Assistant Treasurer Telephone no. ▶ (202) 585-0232

Located at ▶ 1341 G St., NW, Suite 1100, Washington DC ZIP + 4 ▶ 20005

	Yes	No
42b		✓
42c		✓

b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . . .

If "Yes," enter the name of the foreign country: ▶

See the instructions for exceptions and filing requirements for **Form TD F 90-22.1.**

c At any time during the calendar year, did the organization maintain an office outside of the U.S.? . . . .

If "Yes," enter the name of the foreign country: ▶

43 *Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of* ***Form 1041***—Check here . . . . . ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the tax year . . . . . ▶ | 43 |

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer Date

Elin Waring, President

Type or print name and title.

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ▶ ☑	Preparer's SSN or PTIN (See Gen. Inst. X) P00747521
Firm's name (or yours if self-employed), address, and ZIP + 4	Sean M. Mills 1 Steeplechase Lane, Baldwinsville NY 13027	EIN ▶ Phone no. ▶ (315) 857-0388	

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